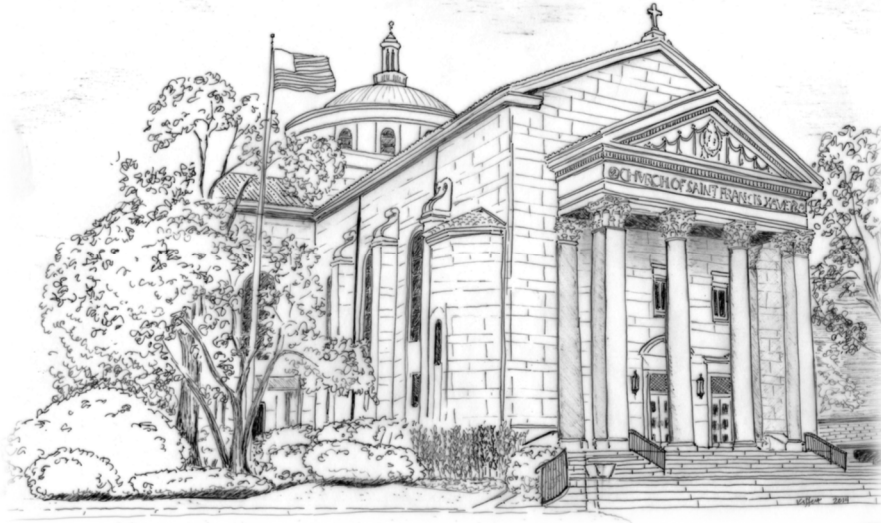


# St. Francis Xavier Parish



THANK YOU to those who have made a commitment to the future of St. Francis Xavier Parish by including our church in their estate plan through a bequest in a will or living trust, a charitable gift annuity a charitable remainder trust, or naming SFX as a beneficiary of a life insurance policy, retirement plan, or other arrangement.

Please submit this form to Jennifer Zeisloft via [izeisloft@sfxlq.org](mailto:izeisloft@sfxlq.org) or by mailing it to her attention at SFX Parish, 124 North Spring Avenue, La Grange, IL 60525. Please note this form is for our records only. This is not a legally binding document. Formal estate planning should be managed with your financial advisor or estate planner.

Name(s) \_\_\_\_\_  
Address \_\_\_\_\_  
City, State, Zip \_\_\_\_\_  
Date of Birth \_\_\_\_\_  
Attorney (optional) \_\_\_\_\_  
Financial Advisor (optional) \_\_\_\_\_

My/our gift is from:

- Bequest in will or living trust
- Brokerage or bank account
- Life insurance policy
- IRA or pension plan
- Charitable remainder trust
- Other \_\_\_\_\_

(Optional) Based on my/our current estate plan, SFX is named to receive a:

- Specific amount of \$ \_\_\_\_\_
- \_\_\_% currently estimated at \$ \_\_\_\_\_

Conversations with your loved ones about gift designations are encouraged, ensuring the donor's wishes and legacy are understood and fulfilled.

My/our gift is for:

- Greatest needs (unrestricted)
- Specific fund or area

Recognition:

- To inspire others to make legacy gifts, SFX has my/our permission to recognize me/us publicly as:  
\_\_\_\_\_

- I/we wish to remain anonymous

Printed Name \_\_\_\_\_  
Date \_\_\_\_\_

SFX Federal Tax ID: 36-2171005